

DAVIS – SMITH ACCOUNTING ASSOCIATES, P.A.

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MINIMUM FEE SCHEDULE FOR 2021 TAX RETURNS

Form #	Form/per item	Form #	Form/per item	Form #	Form/per item	Form #	Form/per item
1040	210.00	4562	58.00/3.00	8834	12.00	Retirement wksts	5.00
1040ES	20.00	4684	26.00	8839	16.00	NOL wkst	15.00
		4797	26.00	8846	16.00	S/E health ins wkst	5.00
		4835	45.00	8853	26.00	Home sale wkst	29.00
		4868	26.00	8857	16.00	Debt cancellation	11.00
1040 Schedules:		4952	16.00	8859	16.00	Insolvency wkst	11.00
A	54.00	4970	16.00	8863	26.00	Home office wkst	11.00
B	20.00/2.00	4972	16.00	8867	12.00	Adv child tax cr	??
C	139.00	5329	16.00	8880	16.00	MFJ vs MFS	50.00
		5405	16.00	8881	16.00	Part year alloc	11.00
D	16.00	5695	16.00	8885	16.00	Non-resident alloc	11.00
8949	47.00/2.00	5884	16.00	8889	16.00	Sch D AMT	15.00
E	45.00	6198	26.00	8908	38.00	Cap Gains/Loss	5.00
E- PG 2	33.00	6251	77.00	8910	12.00	Sch J tax Optimiz	15.00
EIC	12.00	6252	16.00	8911	12.00	1116 carryover	5.00
F	139.00	6478	16.00	8917	12.00	Penalties/interest	25.00
H	38.00	6765	16.00	8919	12.00	Gen business credit	15.00
J	38.00	6781	50.00	8936	26.00	Disposition wkst	25.00
SE	26.00	8283	16.00	8941	30.00	Basis wkst	7.00
1116	16.00	8332	26.00	8959	26.00	QBI ded wkst	20.00
1116 AMT	16.00	8379	16.00	8960	26.00	Social Security wkst	11.00
1310	16.00	8396	16.00	8962	23.00	Economic Impact	
2106	38.00	8582	33.00	8965	23.00	Payment wksht	8.00
2120	16.00	8586	38.00	8995	26.00		
2210	26.00	8594	26.00	8995-A	53.00	New forms & worksheets will be charged according to time spent.	
2441	16.00	8606	16.00				
2555	33.00	8615	38.00	Sch 1	26.00		
2848	16.00	8801	58.00	Sch 2	26.00		
3468	16.00	8812	20.00	Sch 3	26.00		
3800	16.00	8814	38.00	7203	25.00		
3903	33.00	8815	26.00				
4136	26.00	8821	6.00				
4137	16.00	8822	26.00				
4255	38.00	8824	16.00				
4506	16.00	8829	26.00				
						Corporate Tax Returns	
						1120 minimum	781.00
						1120S minimum	781.00
						K-1 page 1	37.00
						1065 – Large/Small	781/405
						1041	376.00
						DE300	53.00
						DE1100	53.00
						DE1100S	53.00
						Other states	Add'l chg
						Multi-state alloc	Add'l chg
Individual State Returns				Other:			
Delaware	37.00	DE estimate	12.00	Paper copy	5.00		
New York	80.00	California	80.00	ACA charge	26.00		
Others	58.00						

NOTE: These are minimum fees. Fees for schedules and work not listed (such as adding receipts and disbursements) will be billed at the rate of \$150/hr. Amounts are due when services are rendered. A finance charge of 1 1/2% per month may be charged for any late payments.