DAVIS – SMITH ACCOUNTING ASSOCIATES, P.A.

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MINIMUM FEE SCHEDULE FOR 2020 TAX RETURNS

Form #	Form/per item	Form #	Form/per item	Form #	Form/per item	Form #	Form/per item
1040	200.00	4562	55.00/3.00	8834	11.00	Retirement wksts	5.00
1040ES	19.00	4684	25.00	8839	15.00	NOL wkst	15.00
		4797	25.00	8846	15.00	S/E health ins wkst	5.00
		4835	43.00	8949	44.00	Home sale wkst	29.00
				8853	25.00		
		4868	25.00	8857	15.00	Debt cancellation	11.00
1040 Schedules:		4952	15.00	8859	15.00	Insolvency wkst	11.00
A	51.00	4970	15.00	8863	25.00	Home office wkst	11.00
B	19.00/2.00	4972	15.00	8867	11.00		
C	132.00	5329	15.00	8880	15.00	MFJ vs MFS	50.00
C-EZ	36.00	5405	15.00	8881	15.00	Part year alloc	11.00
D	15.00	5695	15.00	8885	15.00	Non-resident alloc	11.00
8949	48.00/2.00	5884	15.00	8889	15.00	Sch D AMT	15.00
E	43.00	6198	25.00	8908	36.00	Cap Gains/Loss	5.00
E- PG 2	31.00	6251	66.00	8910	11.00	Sch J tax Optimiz	15.00
EIC	11.00	6252	15.00	8911	11.00	1116 carryover	5.00
F	132.00	6478	15.00	8917	11.00	Penalties/interest	25.00
H	36.00	6765	15.00	8919	11.00	Gen business credit	15.00
J	36.00	6781	48.00	8936	25.00	Disposition wkst	25.00
SE	25.00	8283	15.00	8941	29.00	Basis wkst	7.00
1116	15.00	8332	25.00	8959	25.00	QBI ded wkst	20.00
1116 AMT	15.00	8379	15.00	8960	25.00	Social Security wkst	11.00
1310	15.00	8396	15.00	8962	22.00	Economic Impact	
2106	36.00	8582	31.00	8965	22.00	Payment wksht	8.00
2120	15.00	8586	36.00	8995	25.00		
2210	25.00	8594	25.00	8995-A	50.00	New forms &	
2441	15.00	8606	15.00			worksheets will be	
2555	31.00	8615	36.00	Sch 1	25.00	charged according	
2848	15.00	8801	50.00	Sch 2	25.00	to time spent.	
3468	15.00	8812	19.00	Sch 3	25.00		
3800	15.00	8814	36.00				
3903	31.00	8815	25.00			**Corporate Tax Returns**	
4136	25.00	8821	6.00			1120 minimum	743.00
4137	15.00	8822	25.00			1120S minimum	743.00
4255	36.00	8824	15.00			K-1 page 1	35.00
4506	15.00	8829	25.00			1065 – Large/Small	743/385
						1041	358.00
						DE300	50.00
Individual State Returns				**Other:**		DE1100	50.00
Delaware	35.00	DE estimate	11.00	Paper copy	5.00	DE1100S	50.00
New York	76.00	California	76.00	ACA charge	25.00	Other states	Add'l chg
Others	55.00					Multi-state alloc	Add'l chg

NOTE: These are minimum fees. Fees for schedules and work not listed (such as adding receipts and disbursements) will be billed at the rate of $125/hr. Amounts are due when services are rendered. A finance charge of 1 1/2% per month may be charged for any late payments.