

Davis-Smith Accounting Associates

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MINIMUM FEE SCHEDULE FOR 2024 TAX RETURNS

Form #	Form/per item	Form #	Form/per item	Form #	Form/per item	Form #	Form/per item
1040	260.00	4562	70.00/3.00	8834	15.00	Retirement wksts	5.00
1040ES	25.00	4684	30.00	8839	20.00	NOL wkst	15.00
		4797	30.00/3.00	8846	20.00		
		4835	55.00	8853	30.00	Home sale wkst	29.00
		4868	30.00	8857	20.00	Debt cancellation	11.00
1040 Schedules:		4952	20.00	8859	20.00	Insolvency wkst	11.00
A	65.00	4970	20.00	8863	30.00	Home office wkst	11.00
B	25.00/3.00	4972	20.00	8867	15.00	Social Security wkst	11.00
C	150.00	5329	20.00	8880	20.00	MFJ vs MFS	50.00
		5405	20.00	8881	20.00	Part year alloc	11.00
D	20.00	5695	20.00	8885	20.00	Non-resident alloc	11.00
8949	55.00/3.00	5884	20.00	8889	20.00	Sch D AMT	15.00
E	55.00	6198	30.00	8908	45.00	Cap Gains/Loss	5.00
E- PG 2	40.00	6251	100.00	8910	15.00	Sch J tax Optimiz	15.00
EIC	15.00	6252	20.00	8911	15.00	1116 carryover	5.00
F	150.00	6478	20.00	8917	15.00	Penalties/interest	25.00
H	45.00	6765	20.00	8919	15.00	Gen business credit	15.00
J	45.00	6781	60.00	8936	30.00	Disposition wkst	25.00
SE	30.00	8283	20.00	8941	35.00		
1116	20.00	8332	30.00	8959	30.00		
1116 AMT	20.00	8379	20.00	8960	30.00		
1310	20.00	8396	20.00	8962	28.00		
2106	45.00	8582	40.00	8965	28.00	New forms &	
2120	20.00	8586	45.00	8995	30.00	worksheets will be	
2210	30.00	8594	30.00	8995-A	65.00	charged according	
2441	20.00	8606	20.00	7203	30.00	to time spent.	
2555	40.00	8615	45.00	Sch 1	30.00		
2848	20.00	8801	70.00	Sch 2	30.00	Business Returns	
				Sch 3	30.00	709 -Gift Tax	500.00
3800	20.00	8814	45.00			1120 minimum	975.00
3903	40.00	8815	30.00			1120S minimum	975.00
4136	30.00	8821	5.00			K-1	75.00
4137	20.00	8822	30.00			K-2	75.00
4255	45.00	8824	20.00			K-3	75.00
4506	20.00	8829	30.00			1065 – Large/Small	975/575
						1041	575.00
						DE300	75.00
						DE1100	75.00
Individual State Returns				Other:		DE1100S	75.00
NY/CA	100.00	DE	45.00	Paper copy	5.00	Other states	Add'l chg
Others	75.00	DE estimate	16.00	ACA charge	26.00	Multi-state alloc	Add'l chg

NOTE: These are minimum fees. Fees for schedules and work not listed (such as adding receipts and disbursements) will be billed at the rate of \$150/hr. Amounts are due when services are rendered. A finance charge of 1 1/2% per month may be charged for any late payments.